

Finexio

Funding Notification Enhancement

Sept. 2024

Thank you for your feedback!

We wanted to inform you about some enhancements to the funding notification emails you receive from us. These changes come directly from your feedback, and we are excited to implement them to improve clarity and provide more detailed information.

What was the request?

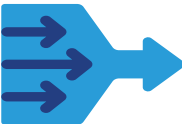
You have submitted invoices for payment, sometimes in multiple submission batches.

Based upon timing, we can group those batches, and submit a single funding request to your bank.

It was difficult to easily match up the invoice batches, to the single funding drawdown


Solution: Funding details with batch details.

- **Submitted File Names:** The names of the files you submitted will be clearly listed in the email.
- **Number of Invoices per File:** You will now see the total number of invoices included in each file.
- **Total Invoice Amount per File:** For each file, the total dollar amount of the invoices will be displayed.
- **Funding Amount:** Will be the total of the files submitted, and will equal the debit on your bank statement.



Funding Notification

Hi ,
We have funds for your payments.

Funding Amount		\$1,560.26		
Funding Request Date		9/26/2024		
File Upload Date		9/26/2024		
File Name		Invoice file 3.csv, Invoice file 2.csv		
File Date	Filename	# of Invoices	Total Amount	
9/26/2024	Invoice file 3.csv	1	\$1,512.99	
9/26/2024	Invoice file 2.csv	1	\$47.27	

We appreciate your input!



- These details will offer you a clearer breakdown of how the total funding request is calculated, making the process more transparent and easier to track.
- We hope these changes enhance your experience, and as always, we appreciate your valuable feedback.



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Thank you